

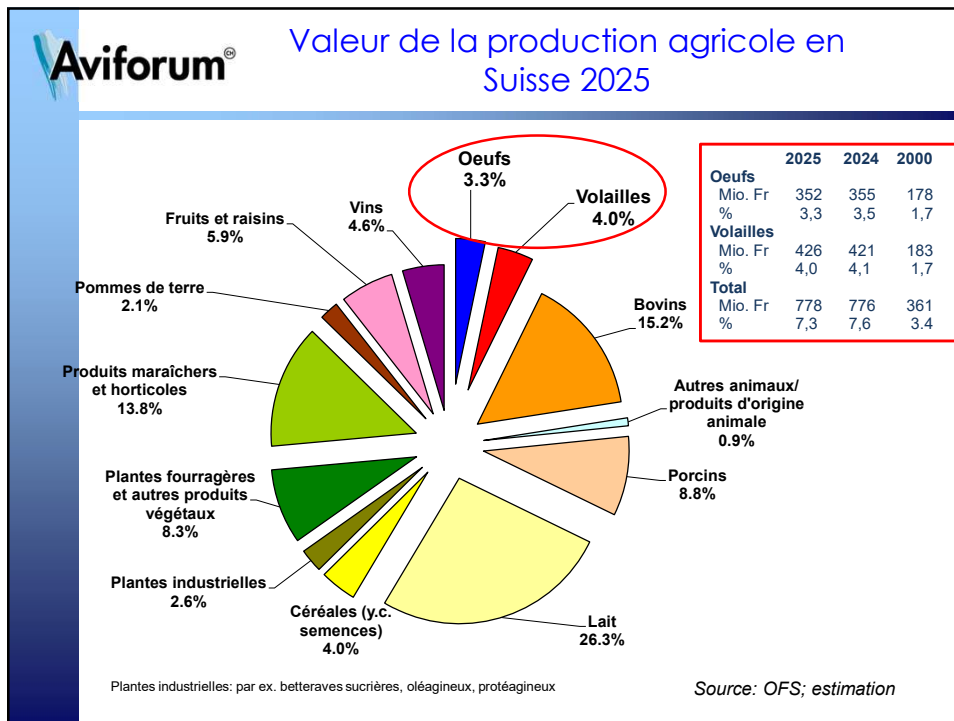
Aviforum®

Marché des œufs et de la viande de volaille 2025 (production indigène, importations, consommation)

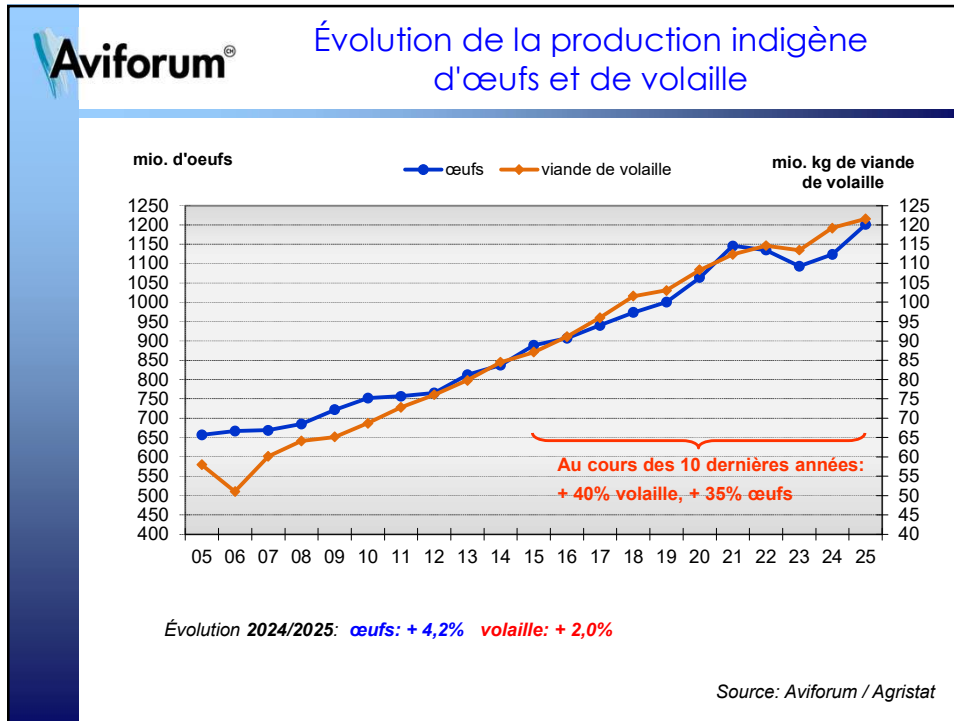
Effectifs de volaille (2024)

Aviforum, Zollikofen État: 18 juin 2026

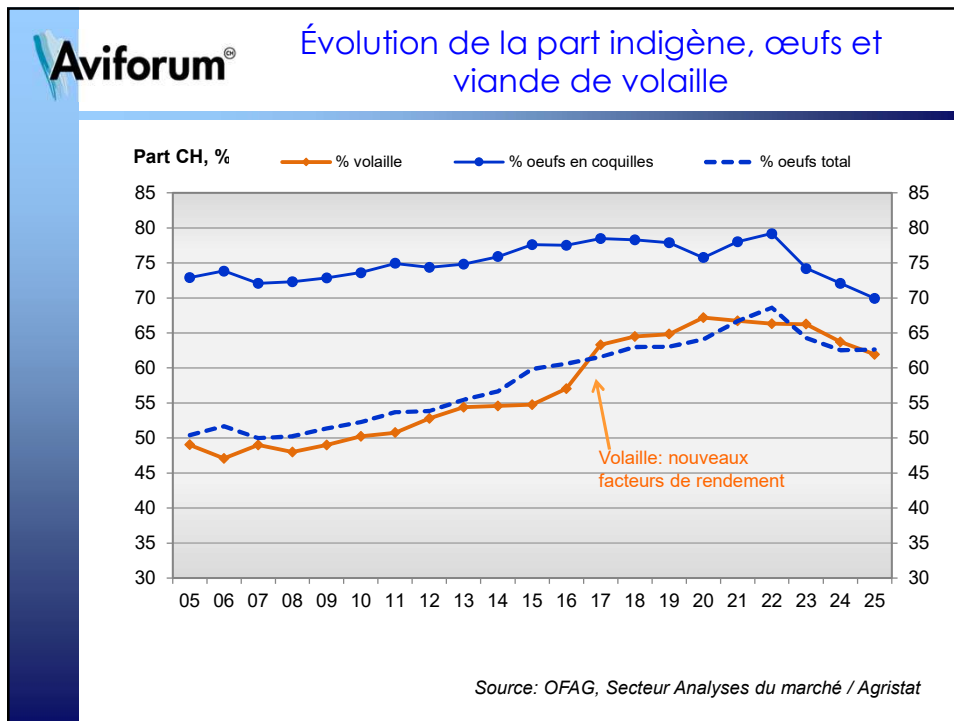
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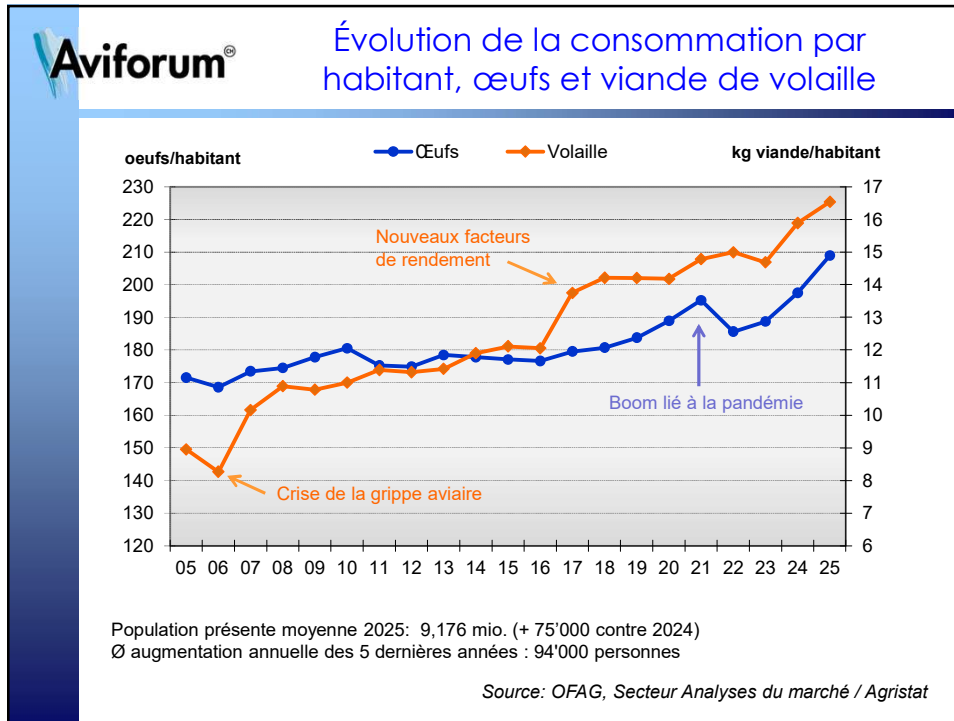
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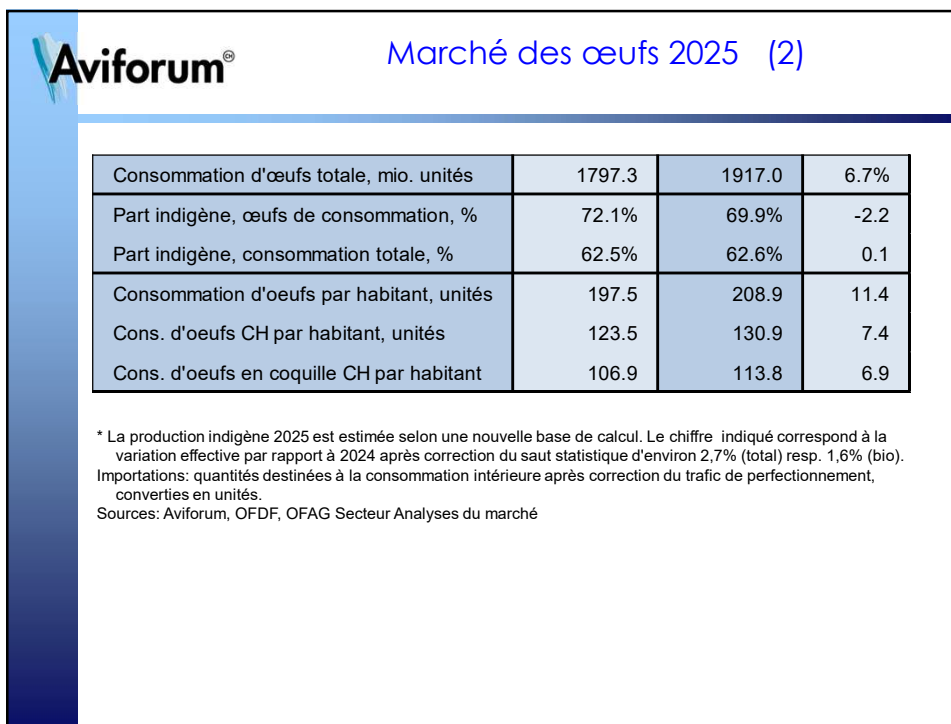
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Aviforum® Marché des œufs 2025 (1)

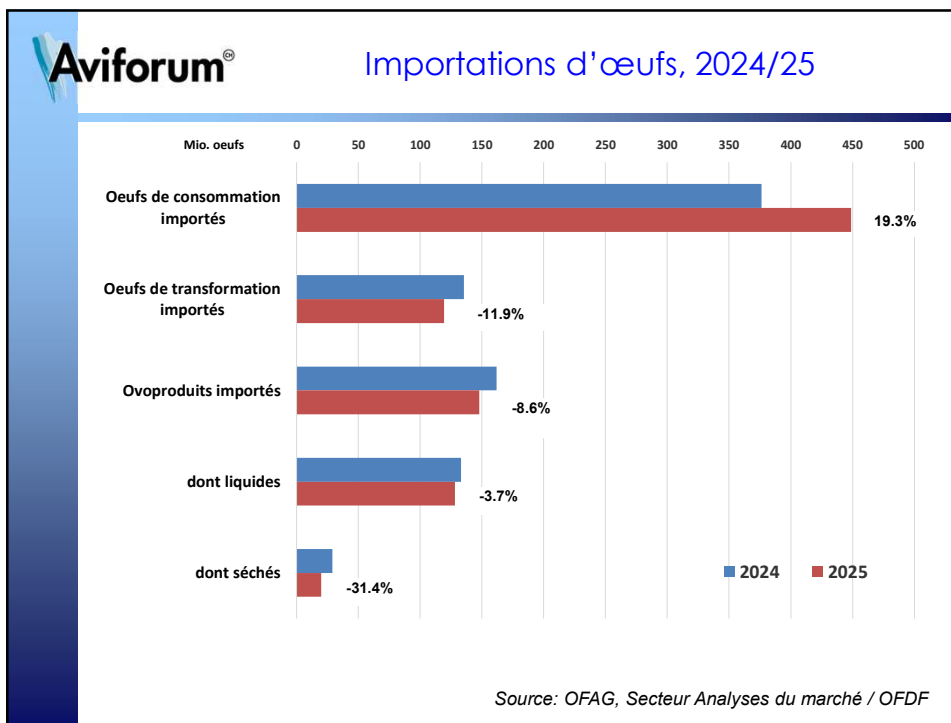
| | 2024 | 2025 | +/- |
|--|--------|--------|--------|
| Production d'œufs CH, mio. unités | 1123.6 | 1200.8 | 4.2% * |
| dont œufs CH bio | 217.8 | 224.9 | 1.6% * |
| dont œufs CH transformés | 150.4 | 156.5 | 4.0% |
| Œufs de consommation importés, mio. unités | 376.4 | 449.0 | 19.3% |
| Œufs de transformation importés, mio. unités | 135.5 | 119.4 | -11.9% |
| Ovoproduits importés, mio. unités | 161.8 | 147.8 | -8.6% |
| dont liquides | 133.0 | 128.1 | -3.7% |
| dont séchés | 28.8 | 19.8 | -31.4% |
| Consommation d'œufs totale, mio. unités | 1797.3 | 1917.0 | 6.7% |

* La production indigène 2025 est estimée selon une nouvelle base de calcul. Le chiffre indiqué correspond à la variation effective par rapport à 2024 après correction du saut statistique d'environ 2,7% (total) resp. 1,6% (bio).
 Importations: quantités destinées à la consommation intérieure après correction du trafic de perfectionnement, converties en unités.
 Sources: Aviforum, OFDF, OFAG Secteur Analyses du marché

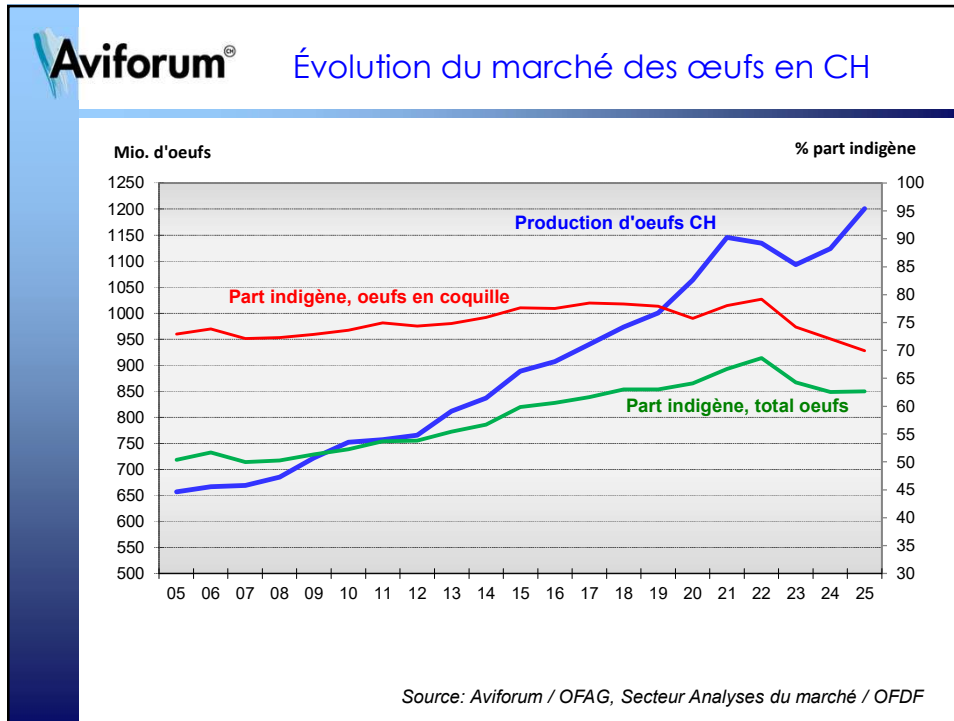
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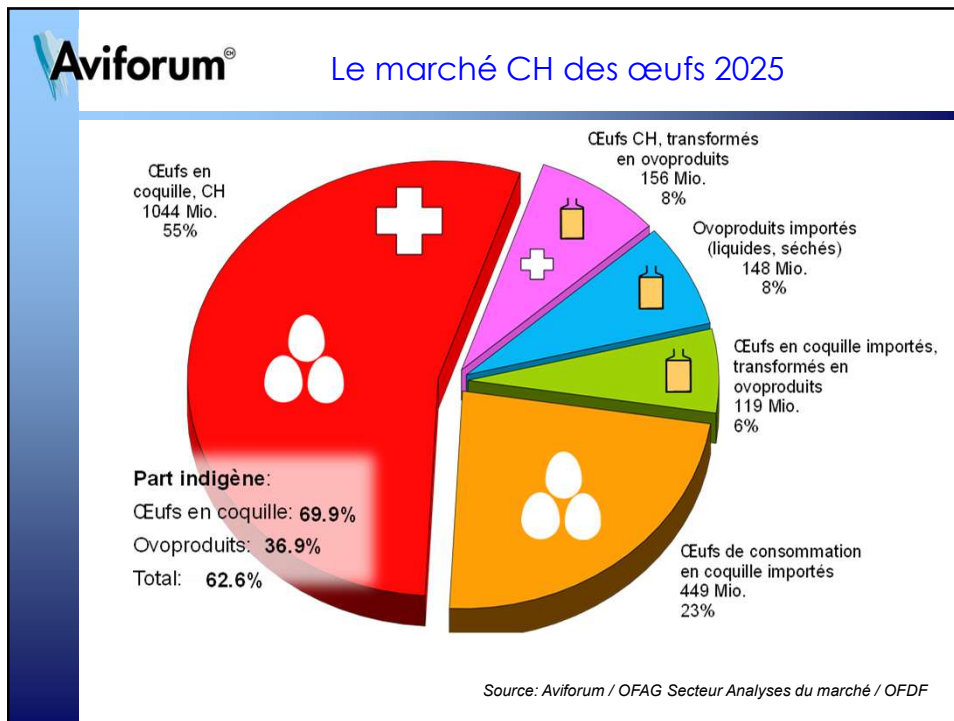
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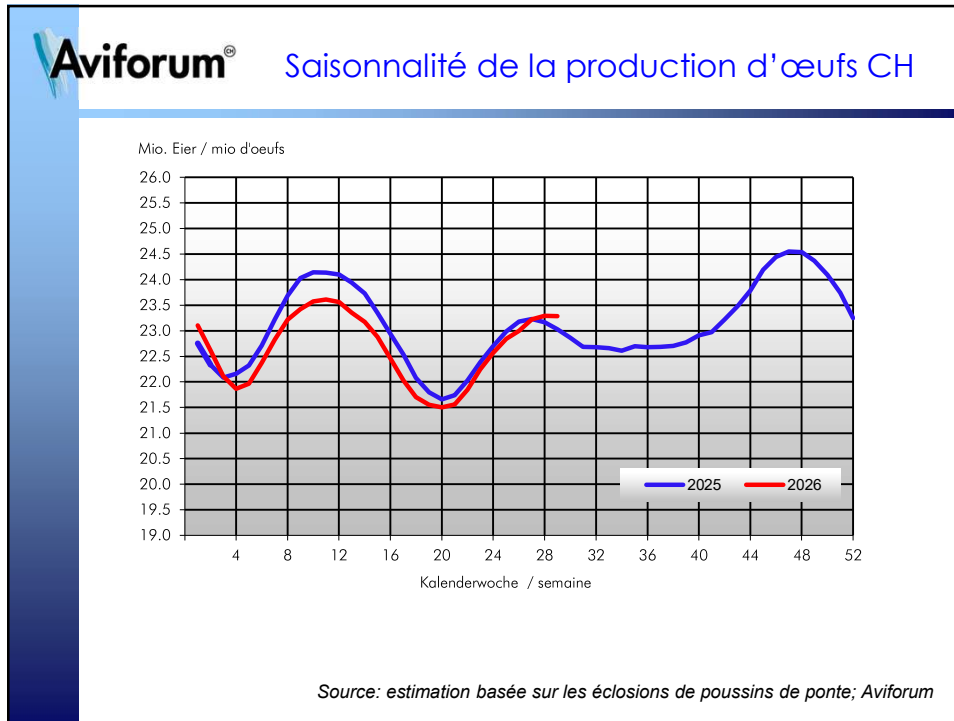
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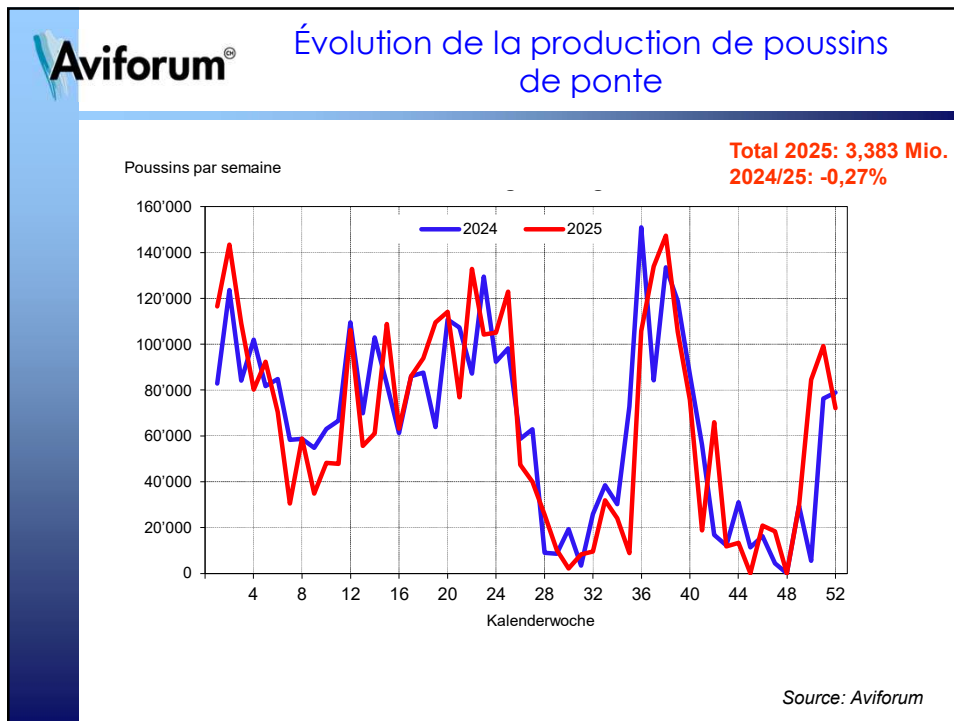
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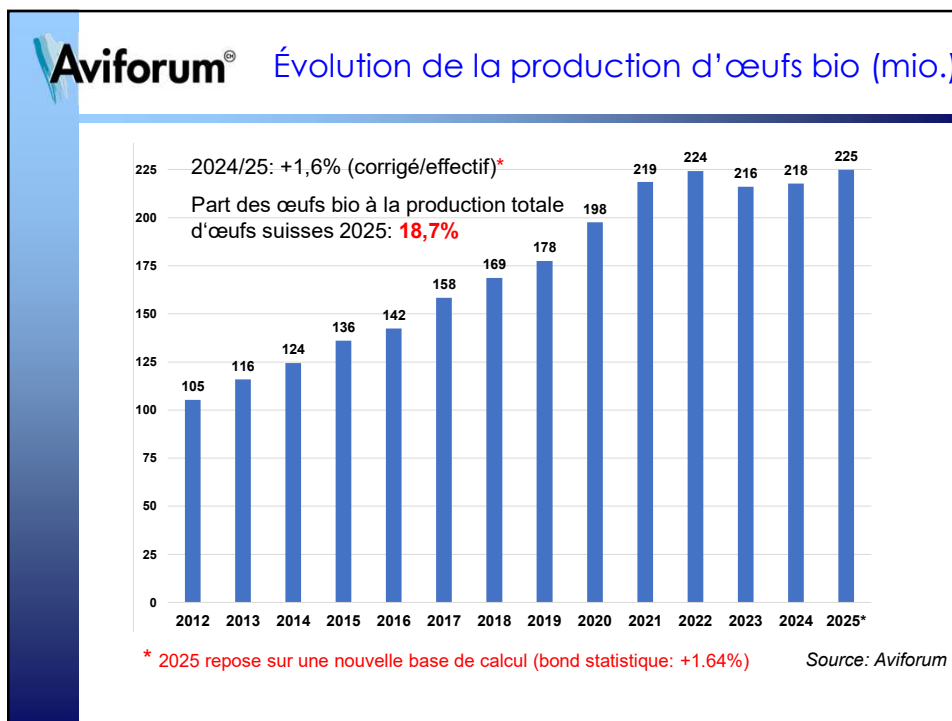
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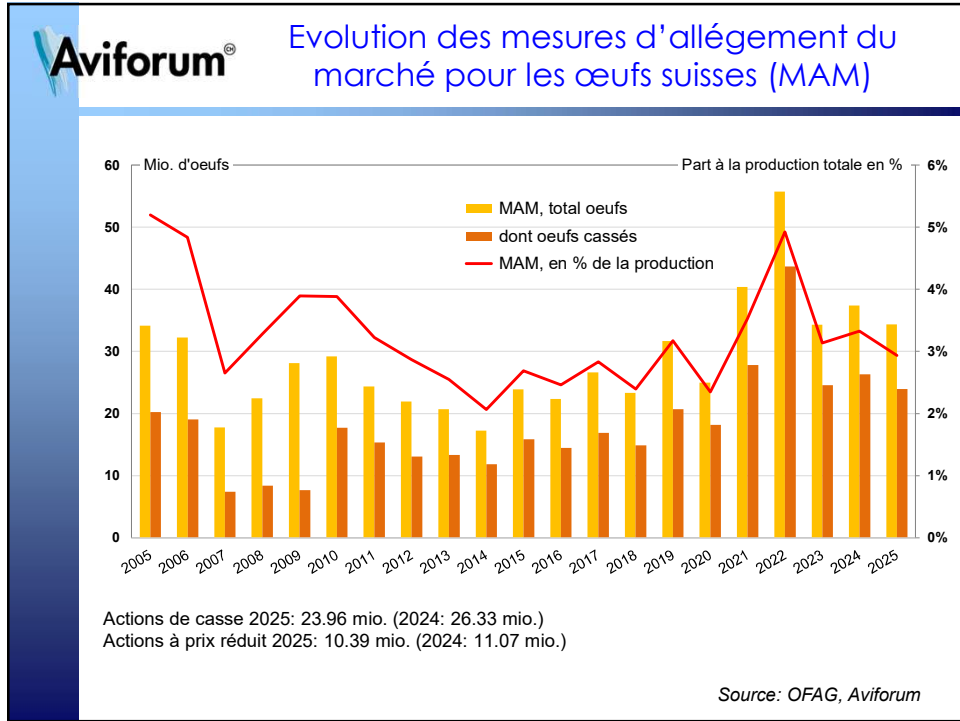
Aviforum® Mesures d'allégement du marché pour les œufs suisses

| Année | Mio. d'œufs cassés | Mio. d'œufs au prix réduit | Contribution fédérale, mio. Fr. |
|-------------|--------------------|----------------------------|---------------------------------|
| 2016 | 14.46 | 7.88 | 1.70 |
| 2017 | 16.67 | 8.00 | 1.90 |
| 2018 | 14.89 | 8.46 | 1,76 |
| 2019 | 20.71 | 10.98 | 1.914 |
| 2020 | 18.19 | 6.79 | 1.977 |
| 2021 | 27.80* | 12.58* | 2.0 |
| 2022 | 43.68* | 12.04* | 2.0 |
| 2023 | 24.58* | 9.70 | 2.0 |
| 2024 | 26.33* | 11.07* | 2.0 |
| 2025 | 23.96* | 10.39* | 2.0 |

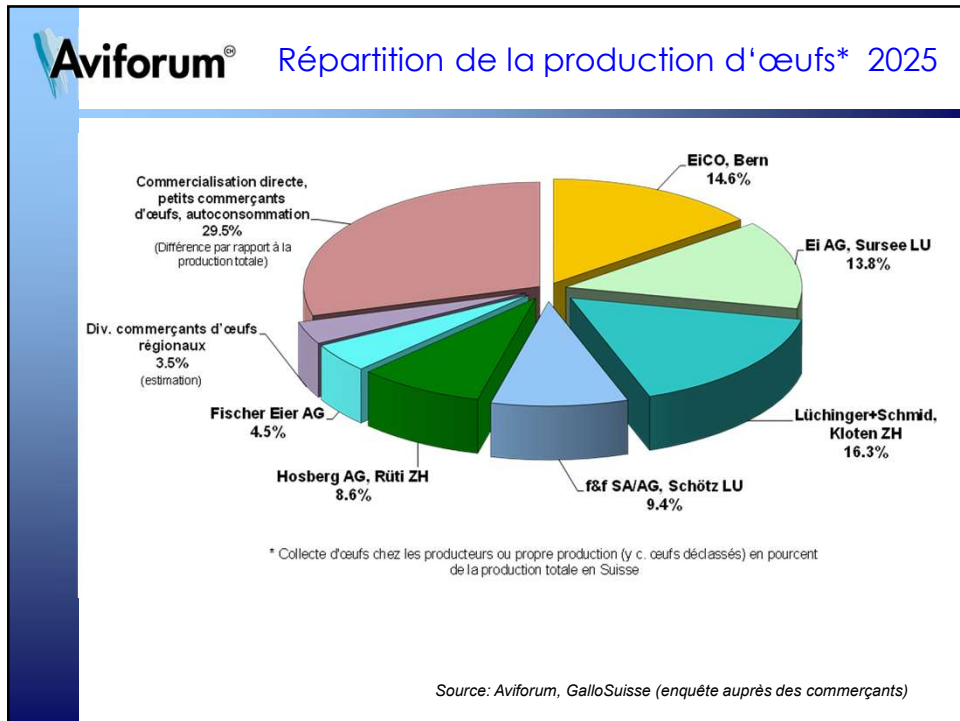
Source: OFAG

* Réduction des contributions par œuf, car le crédit-cadre de 1,5 resp. 0,5 mio. de fr. a été dépassé. En 2025, les contributions à la casse ont été réduites d'environ un tiers en moyenne, en fonction de la part au marché du requérant

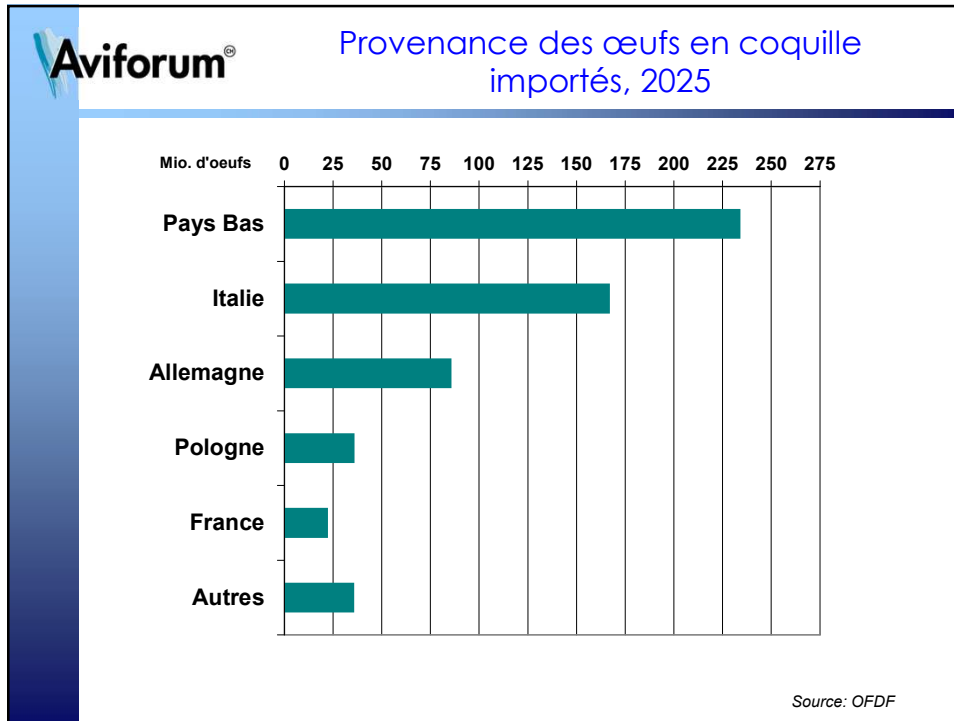
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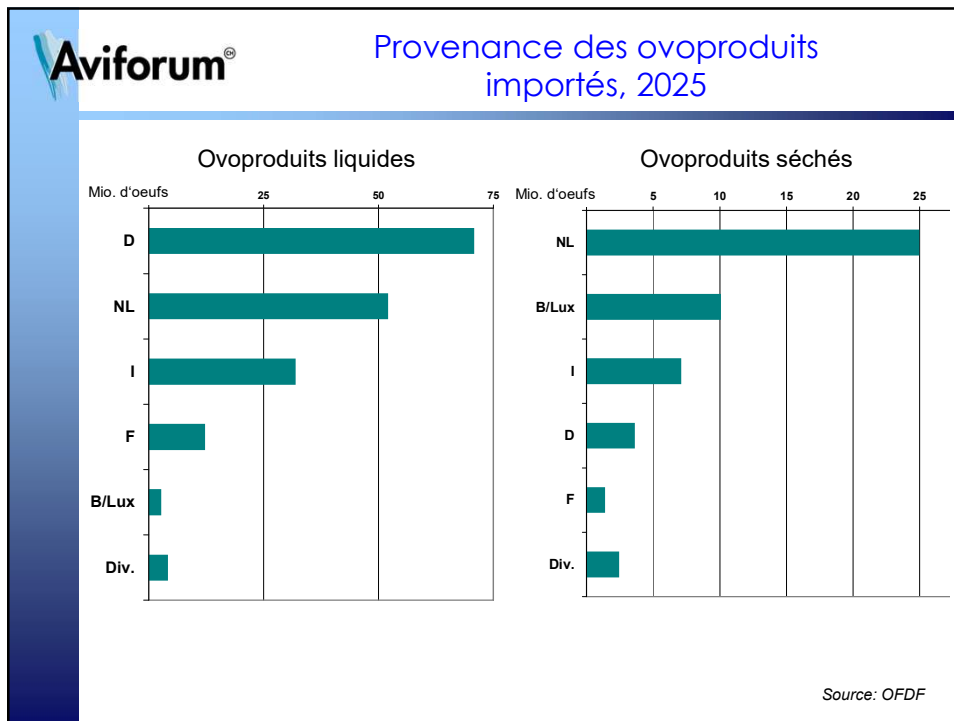
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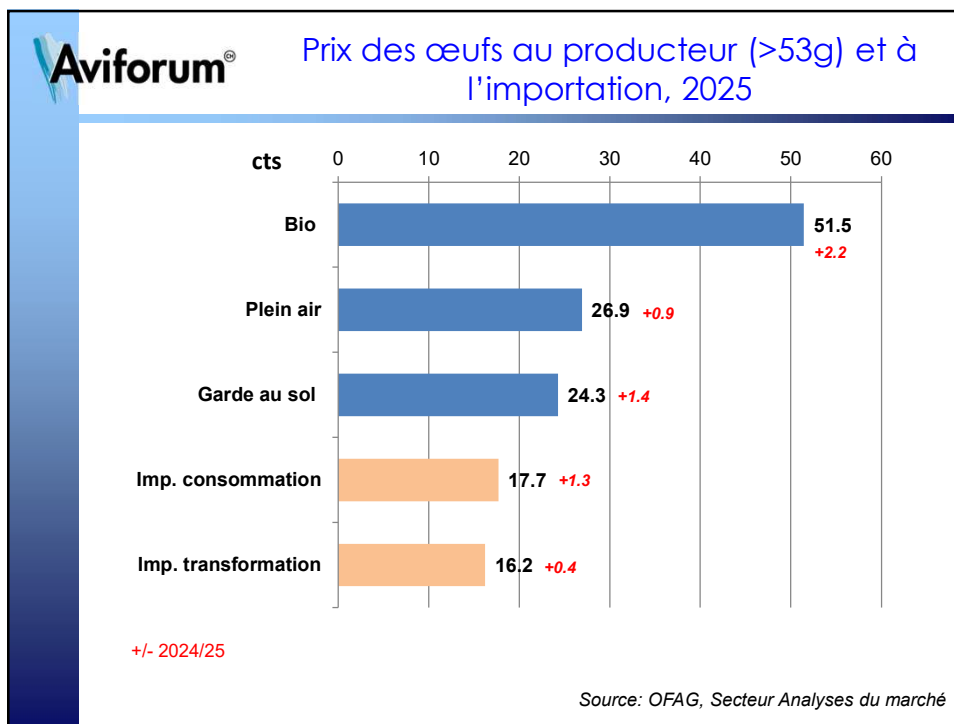
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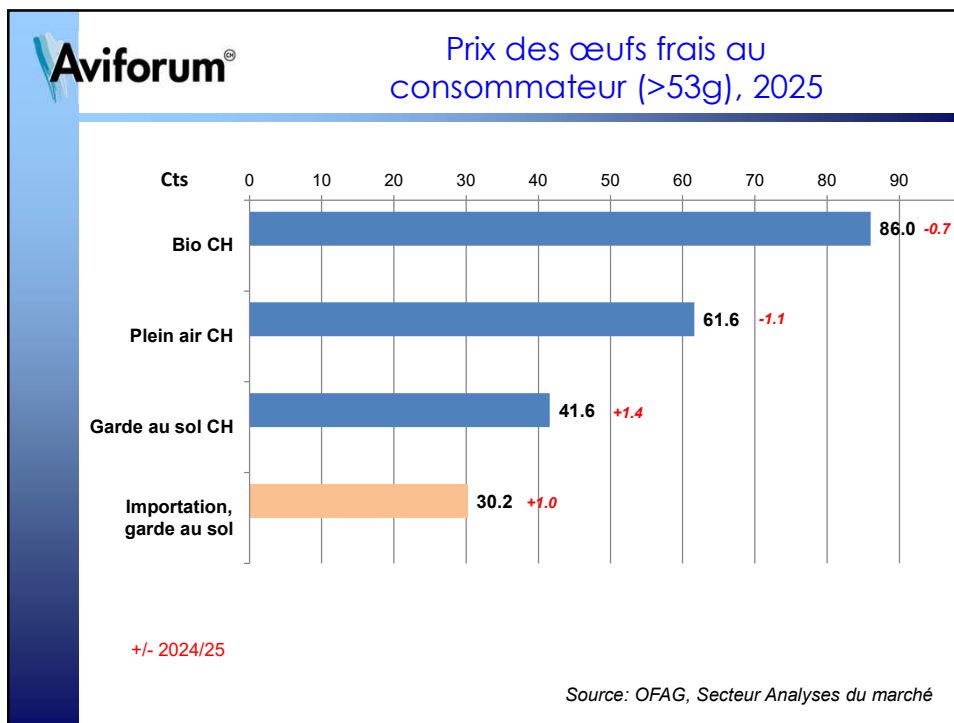
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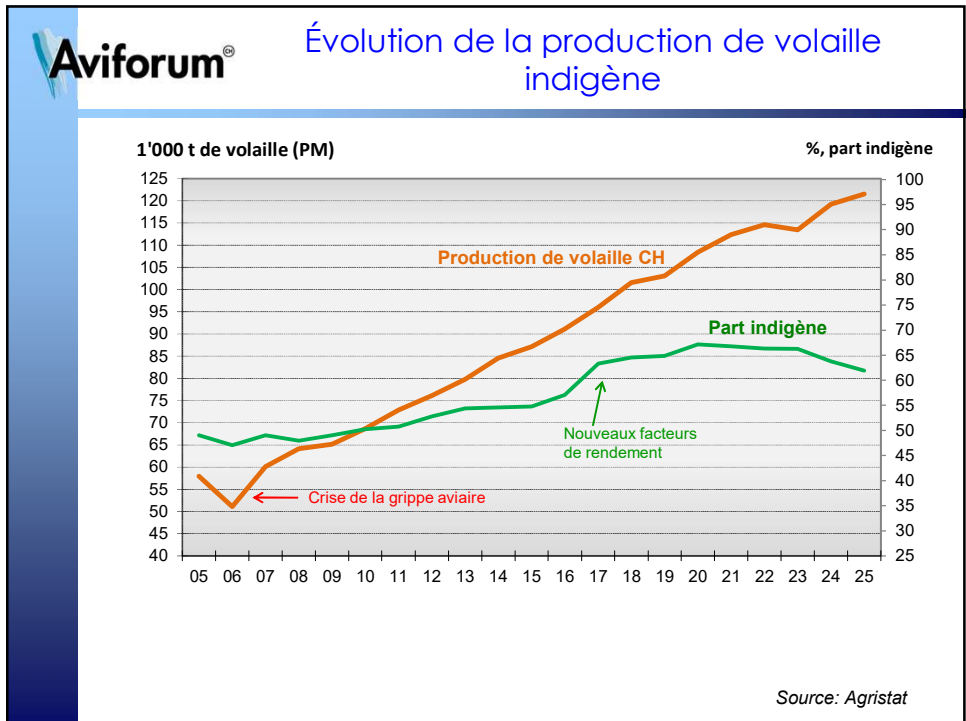
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Aviforum® Marché de la viande de volaille 2025

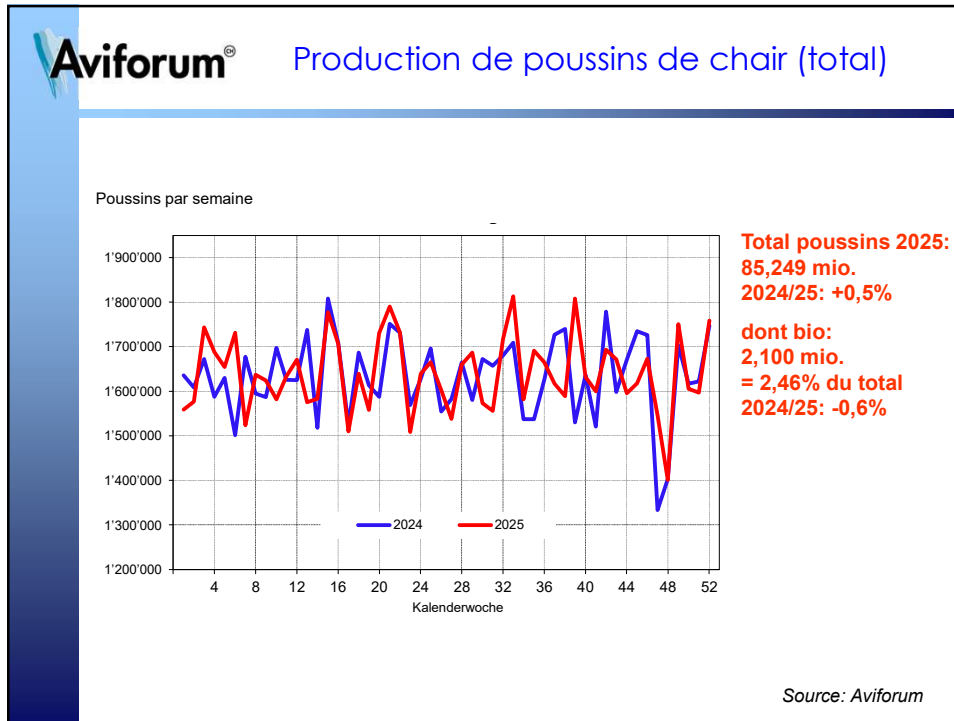
| | 2024 | 2025 | +/- |
|---|---------|---------|-------|
| Production de viande de volaille CH (PM), t ¹⁾ | 119'195 | 121'562 | 2.0% |
| Prod. de viande de volaille CH (VPV), t ¹⁾ | 92'158 | 93'986 | 2.0% |
| Importations de viande de volaille (VPV), t | 54'866 | 60'817 | 10.8% |
| Excédent des importations de v. (VPV), t | 52'443 | 57'770 | 10.2% |
| Offre totale de viande de volaille (VPV), t | 144'601 | 151'756 | 4.9% |
| Offre totale de viande de volaille (PM), t ²⁾ | 187'024 | 196'282 | 5.0% |
| Part de la production indigène, % | 63.7% | 61.9% | -1.80 |
| Offre par habitant (VPV), kg | 15.89 | 16.54 | 0.65 |
| Offre par habitant (PM), kg | 20.55 | 21.39 | 0.84 |

PM = Poids mort, **VPV** = Viande prête à la vente
¹⁾ y.c. abats comestibles et poules à bouillir
²⁾ Importations estimées en poids mort sur la base du taux autosuffisance
 Sources: Agristat, OFDF

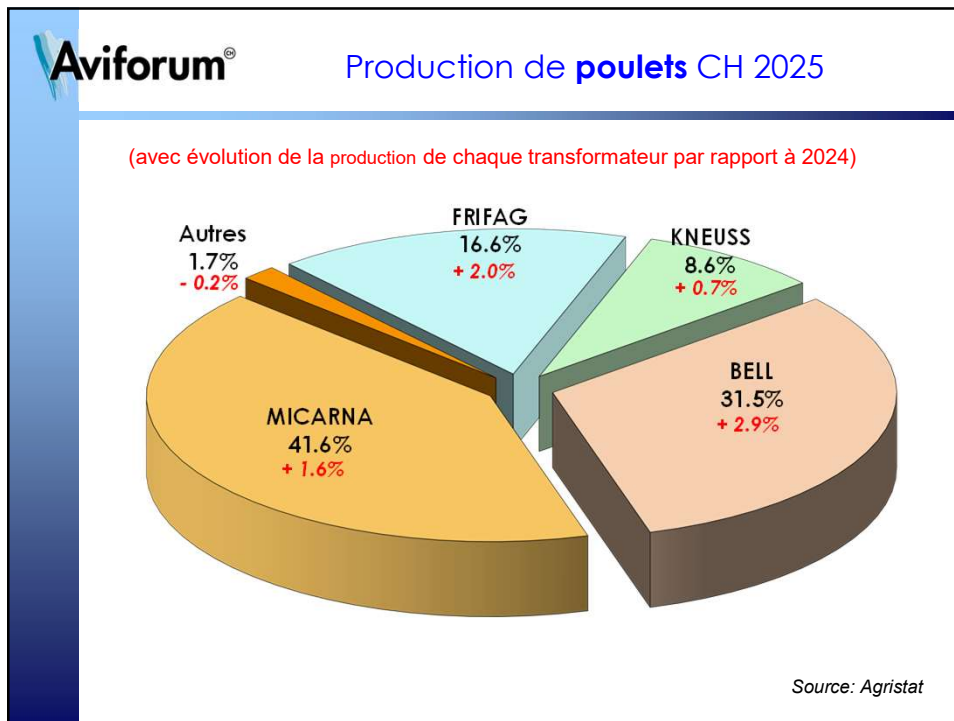
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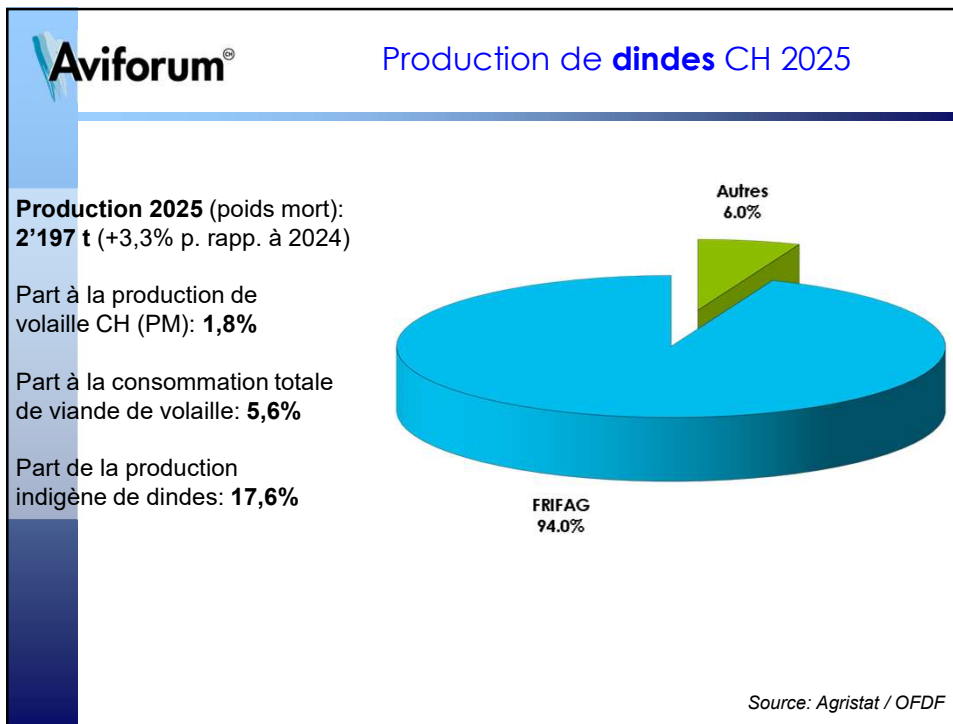
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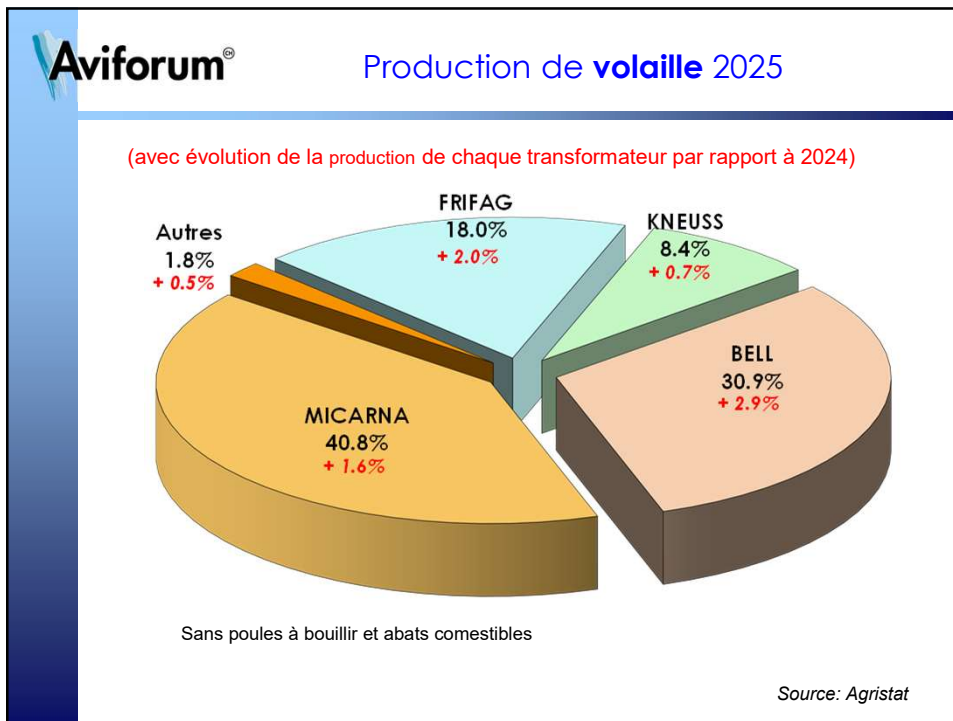
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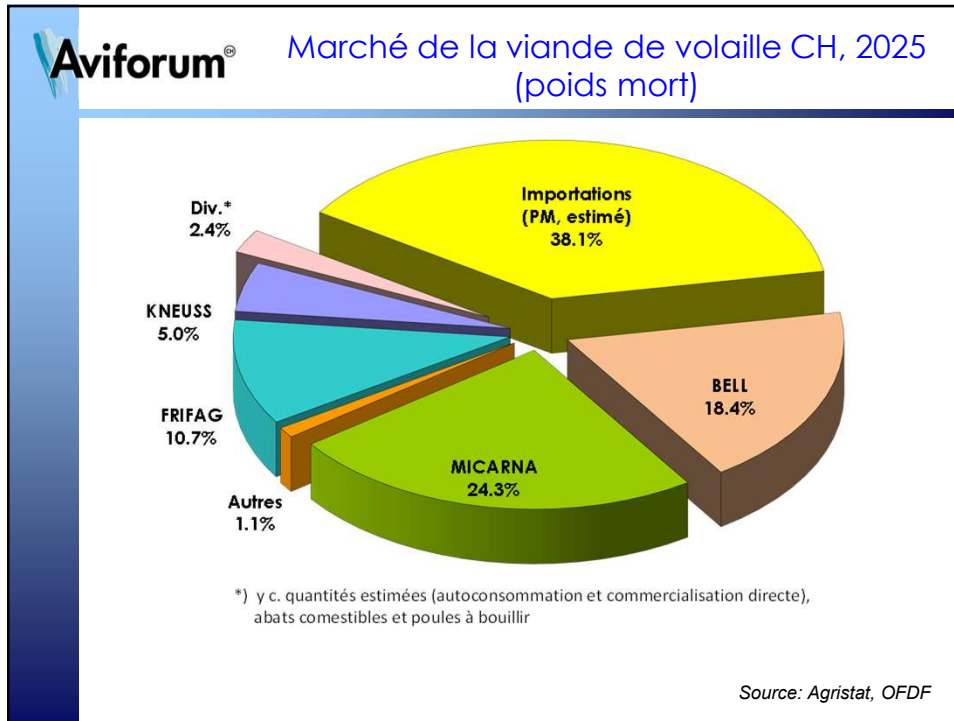
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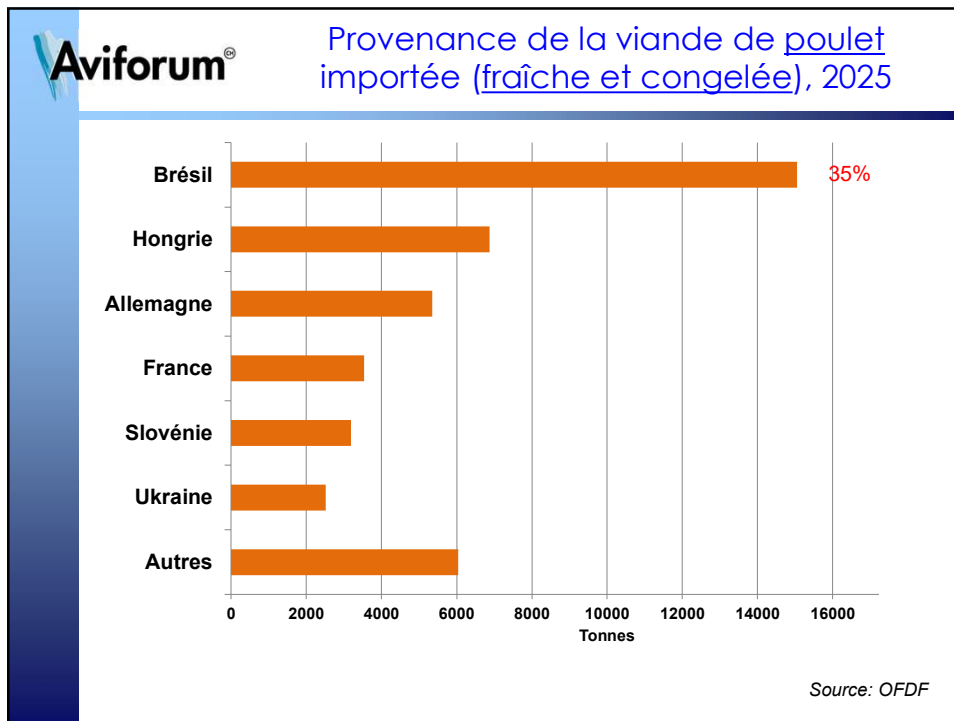
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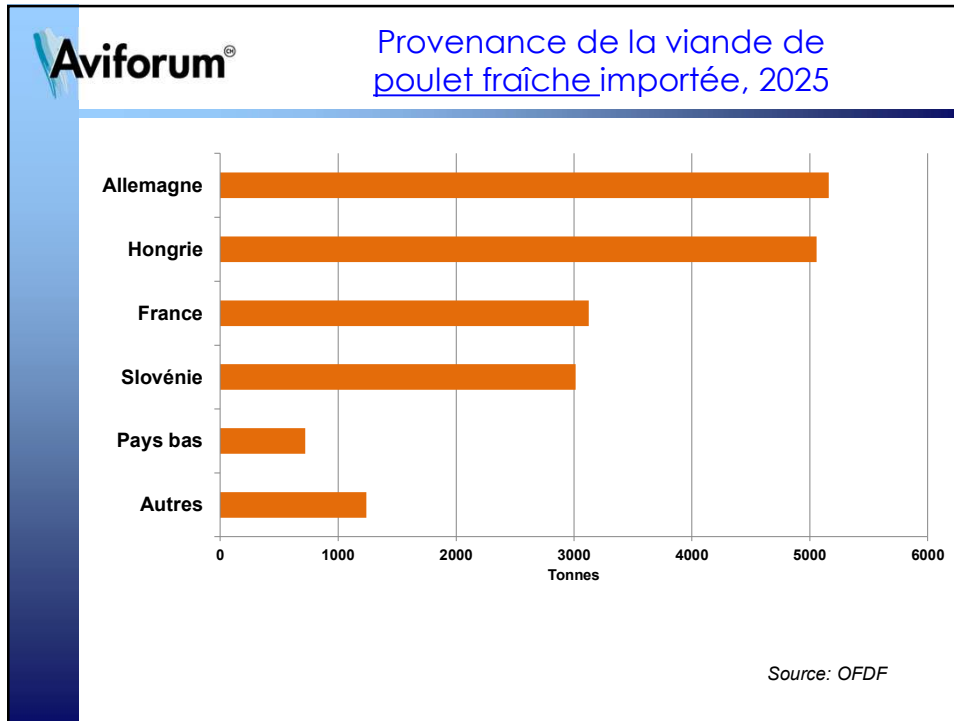
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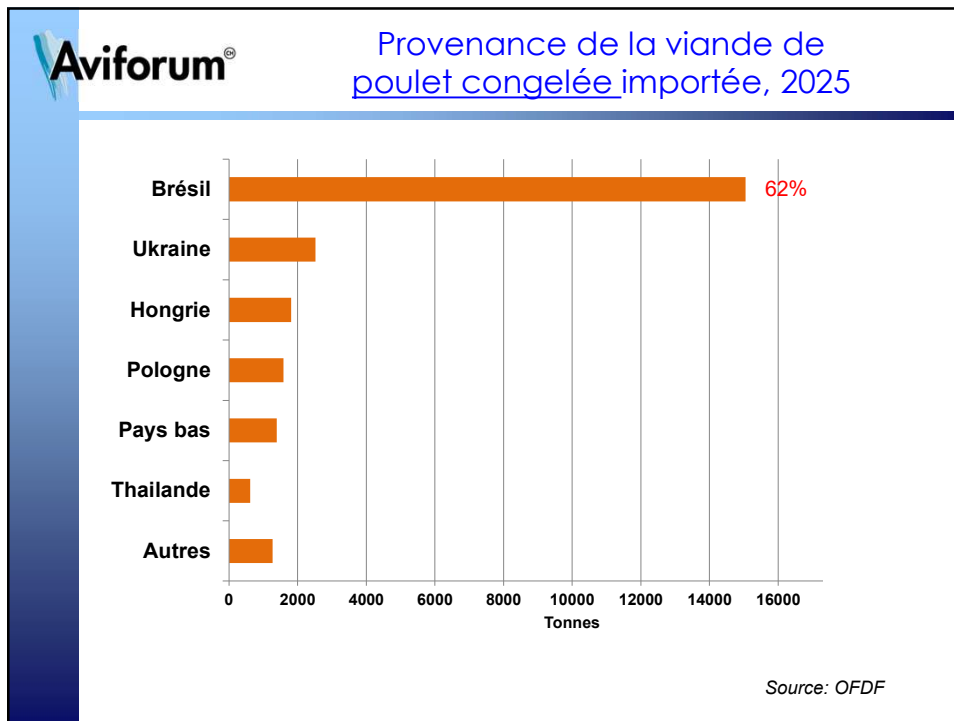
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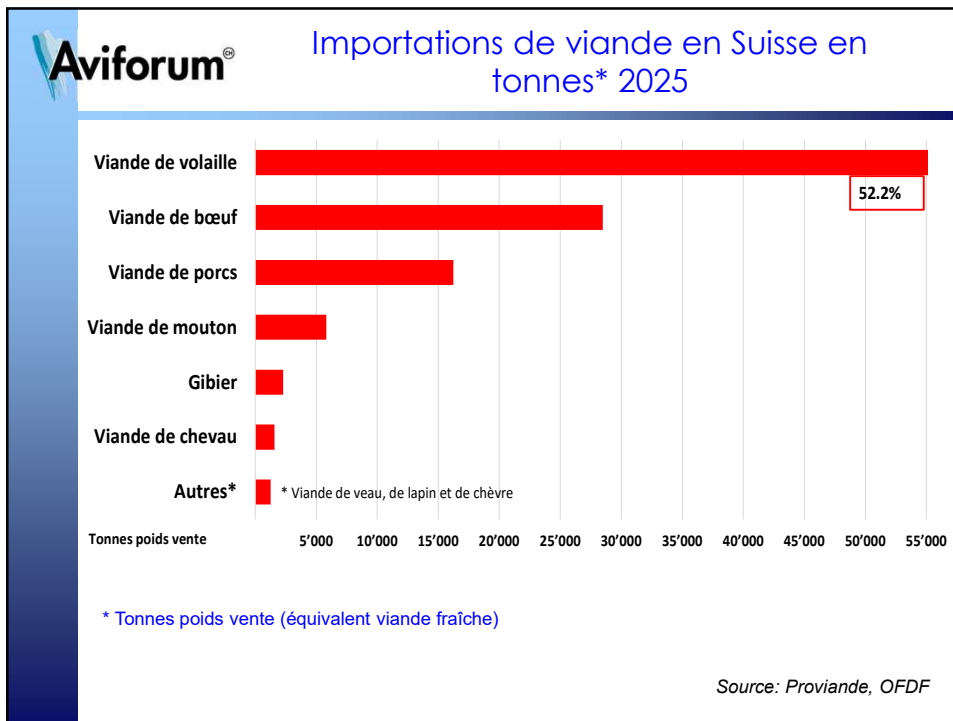
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Aviforum® Mise en adjudication viande de volaille 2024/25

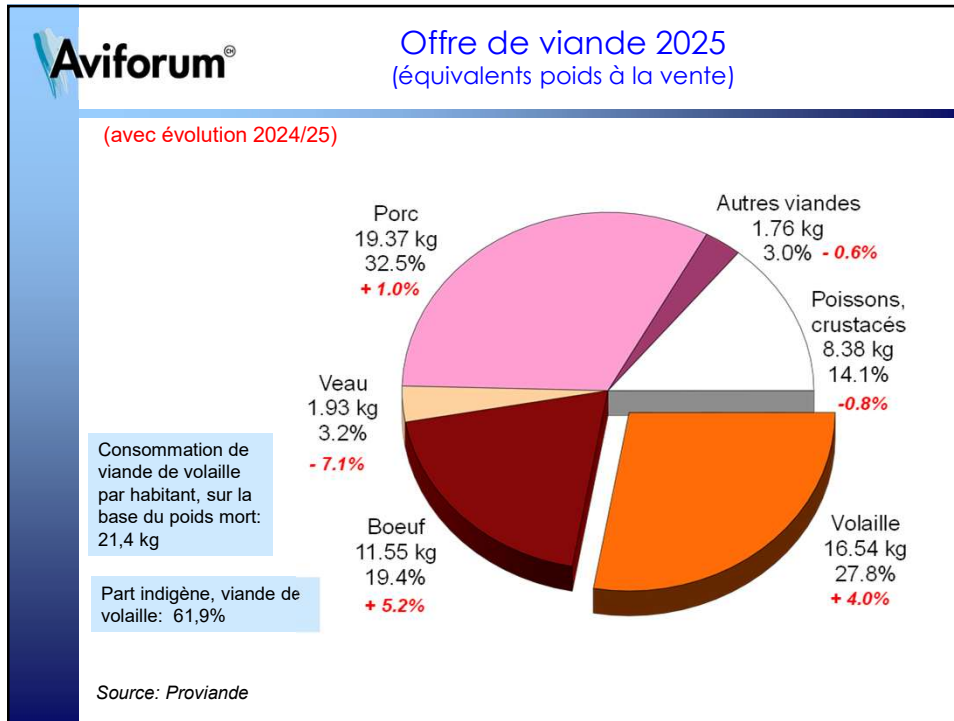
| | Tonnes | Partici-pants | Prix minimal (CHF/kg) | Prix moyen (CHF/kg) | Montant total (CHF) |
|---------------------------|---------------|---------------|-----------------------|---------------------|---------------------|
| 2024 | | | | | |
| 1er Trimestre | 12'700 | 88 | 2.23 | 2.24 | 28'448'000 |
| Supplém. | 1'700 | 14 | 2.26 | 2.40 | 4'080'000 |
| 2e Trimestre | 14'500 | 88 | 2.22 | 2.25 | 32'625'000 |
| 3e Trimestre | 13'900 | 99 | 2.23 | 2.25 | 31'275'000 |
| 4e Trimestre | 14'800 | 100 | 2.23 | 2.25 | 33'300'000 |
| Total 2024 | 57'600 | | | 2.25 | 129'728'000 |
| 2025 | | | | | |
| 1 ^{er} Trimestre | 14'500 | 90 | 2.24 | 2.25 | 32'625'000 |
| Supplém. | 1'000 | 23 | 2.26 | 2.32 | 2'320'000 |
| 2 ^e Trimestre | 15'800 | 96 | 2.24 | 2.26 | 35'708'000 |
| Supplém. | 500 | 37 | 2.27 | 2.29 | 1'145'000 |
| 3 ^e Trimestre | 16'000 | 102 | 2.26 | 2.26 | 36'160'000 |
| 4 ^e Trimestre | 14'500 | 106 | 2.26 | 2.28 | 33'060'000 |
| Supplém. | 1'500 | 31 | 0.40 | 1.95 | 2'925'000 |
| Total 2025 | 63'800 | | | 2.26 | 143'943'000 |

Source: OFAG

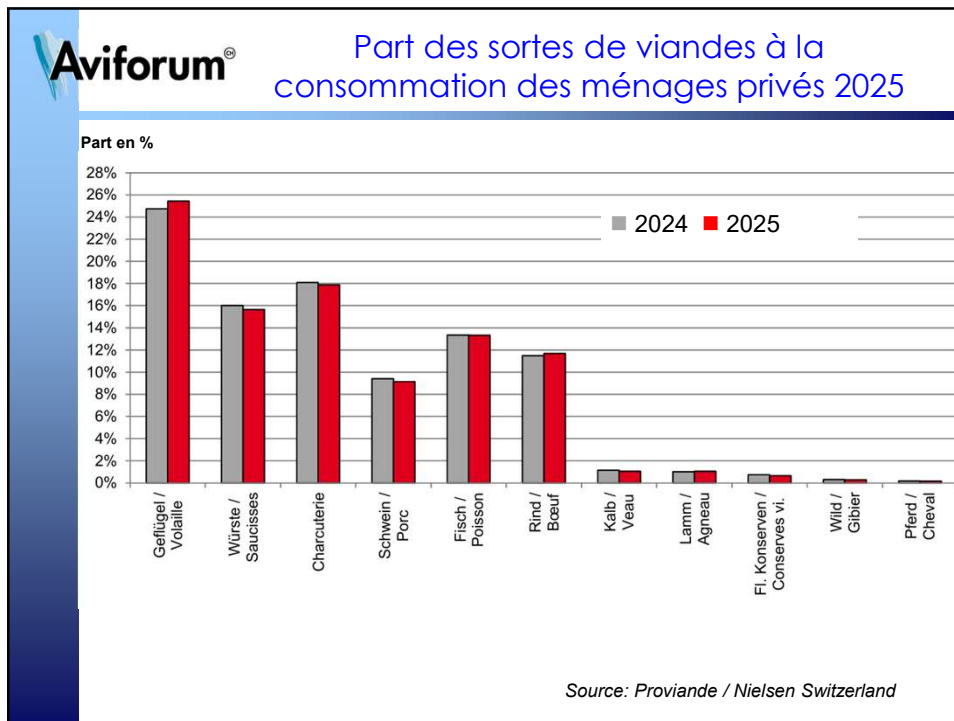
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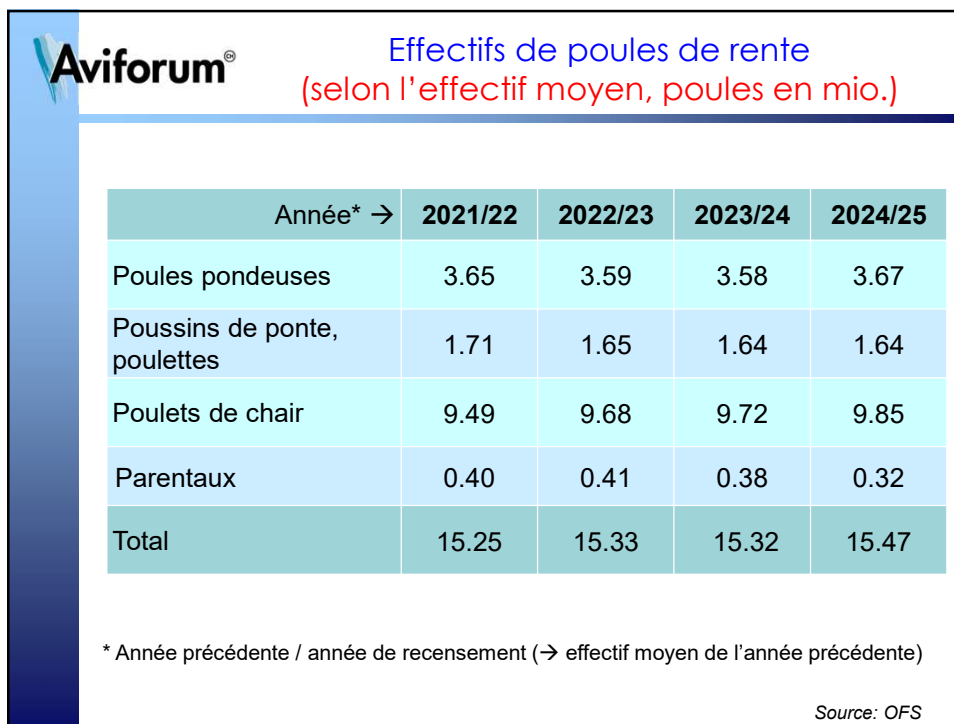
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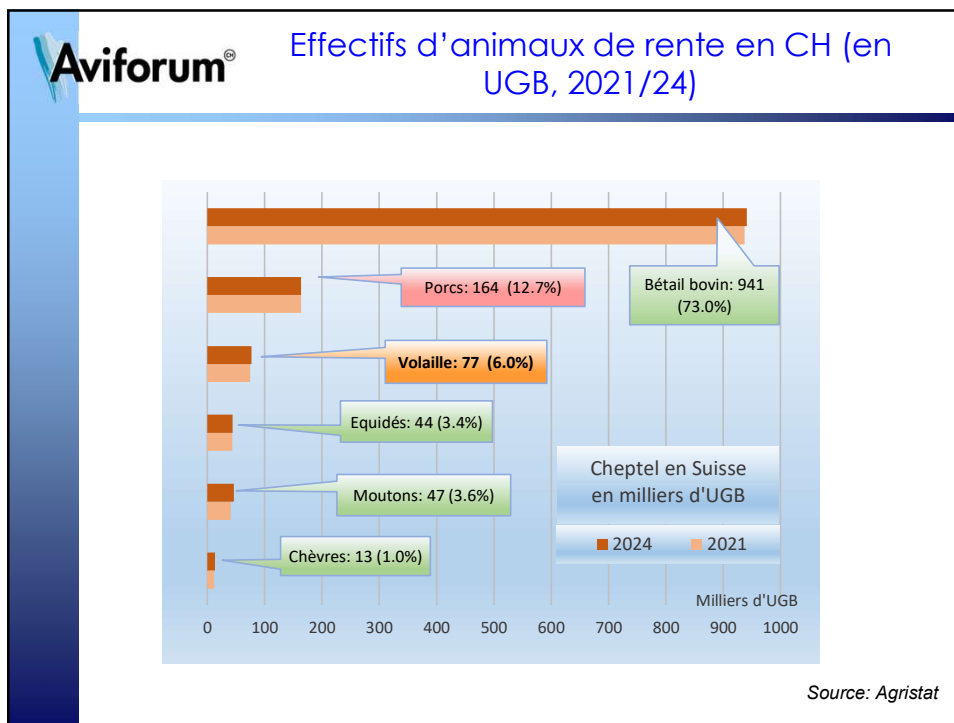
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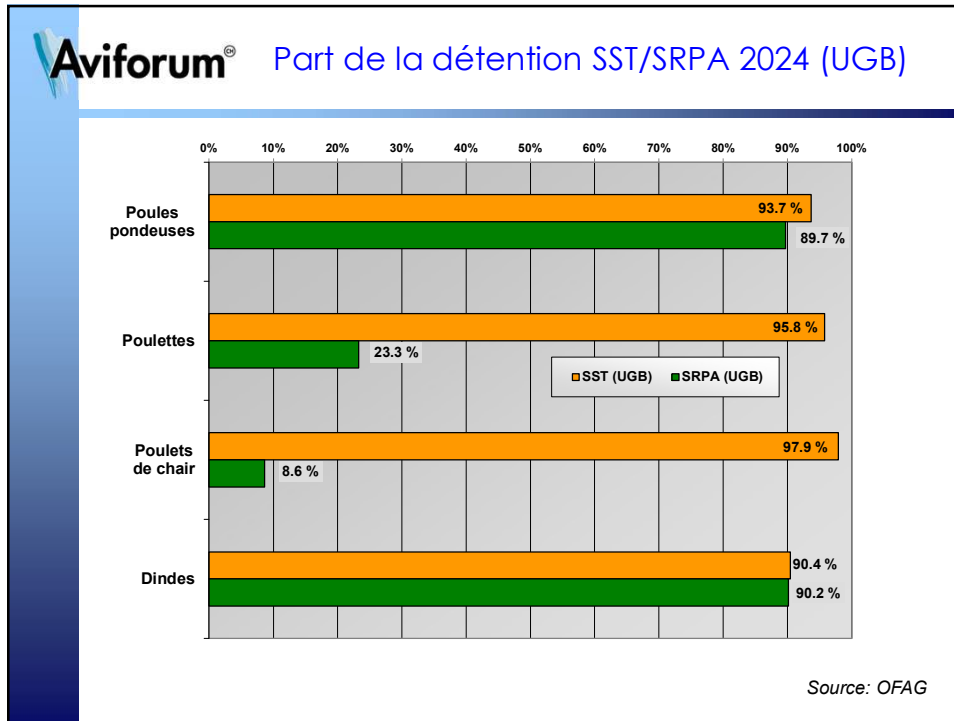
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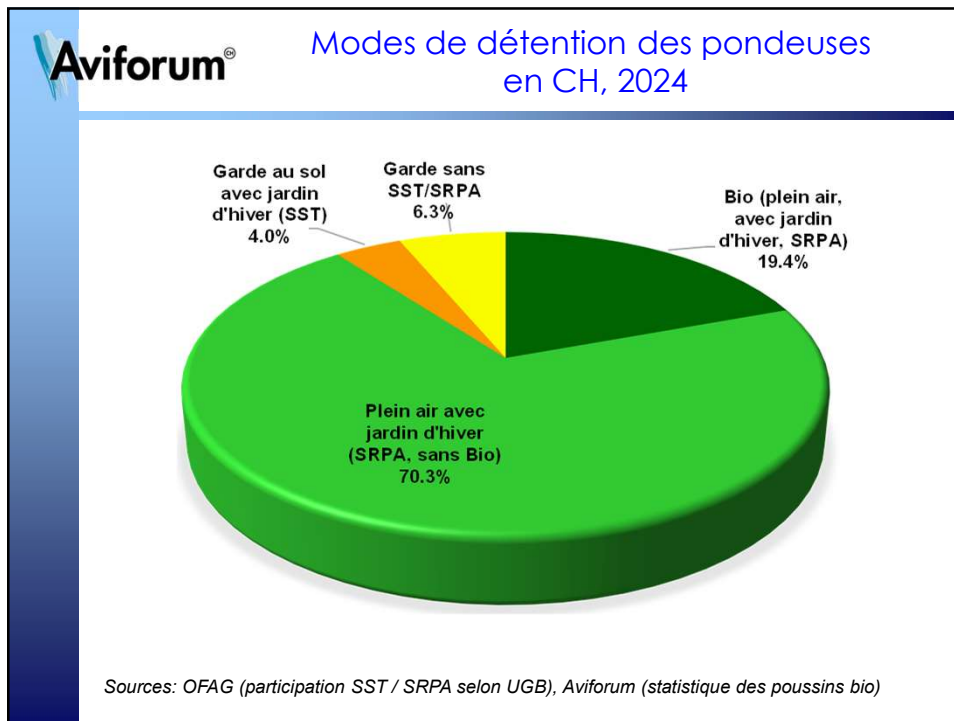
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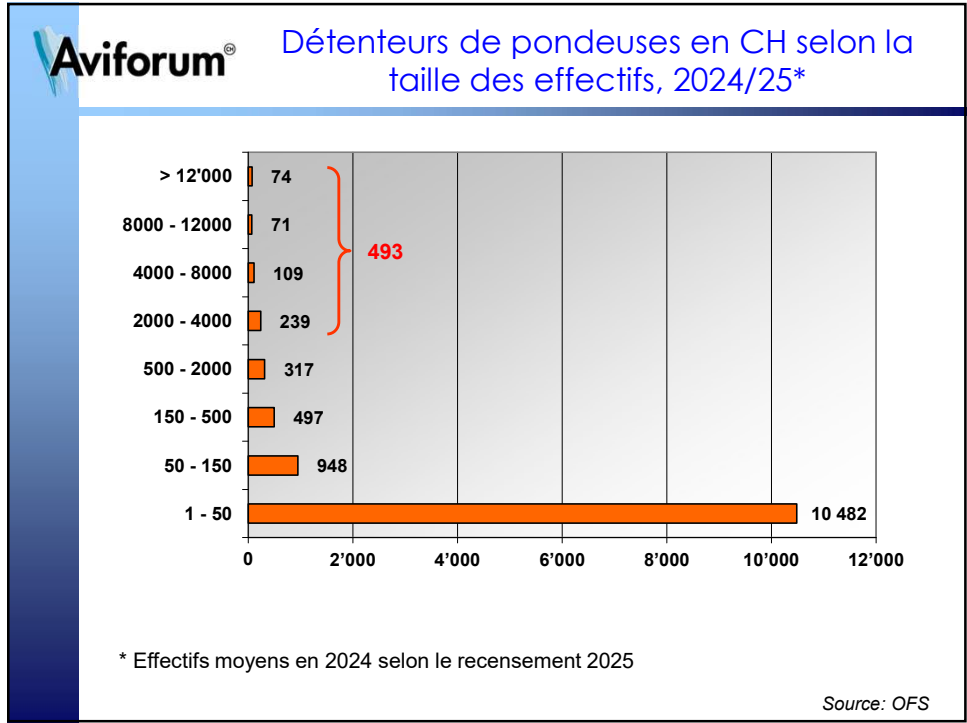
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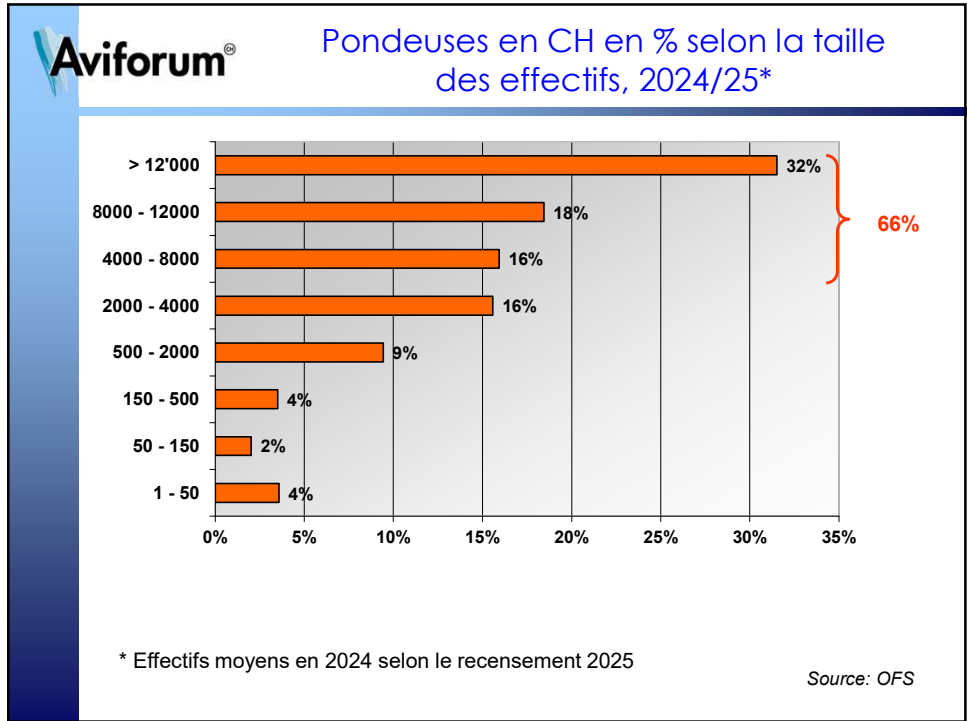
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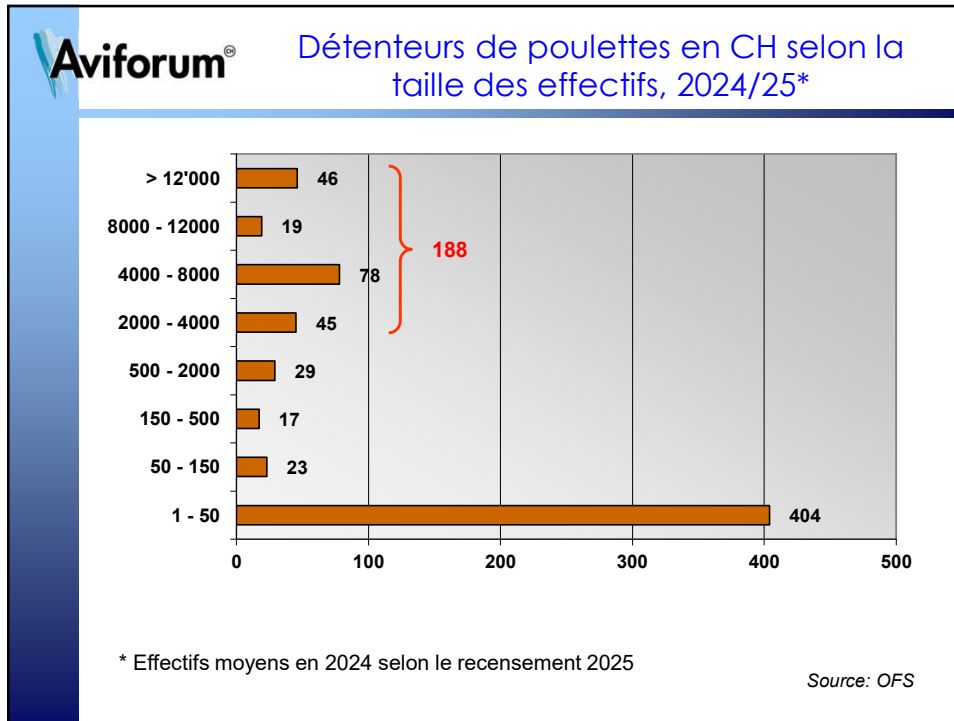
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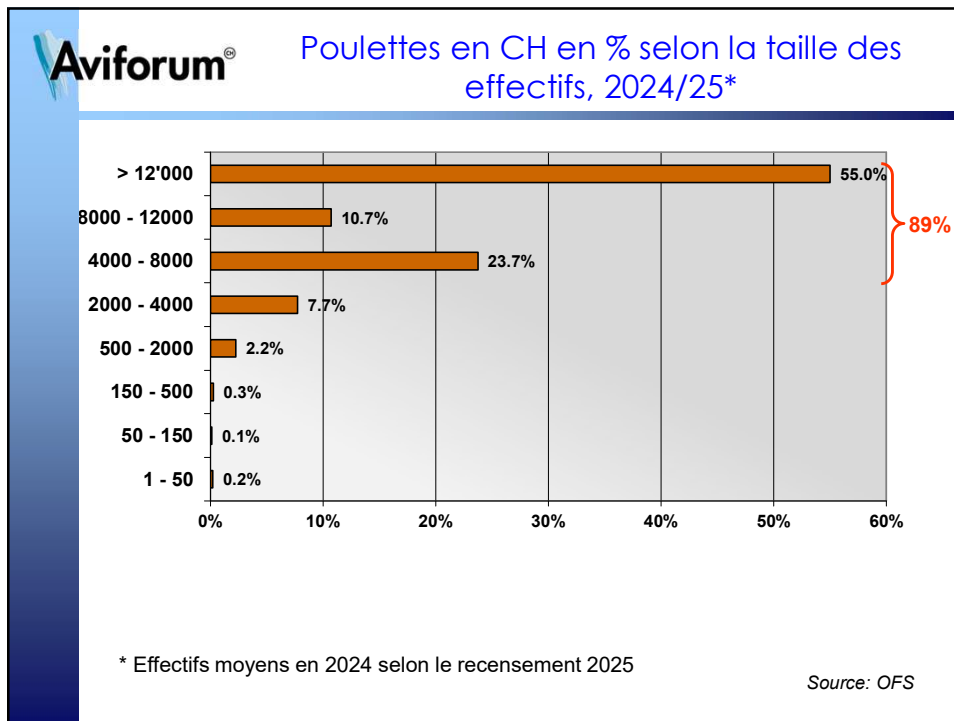
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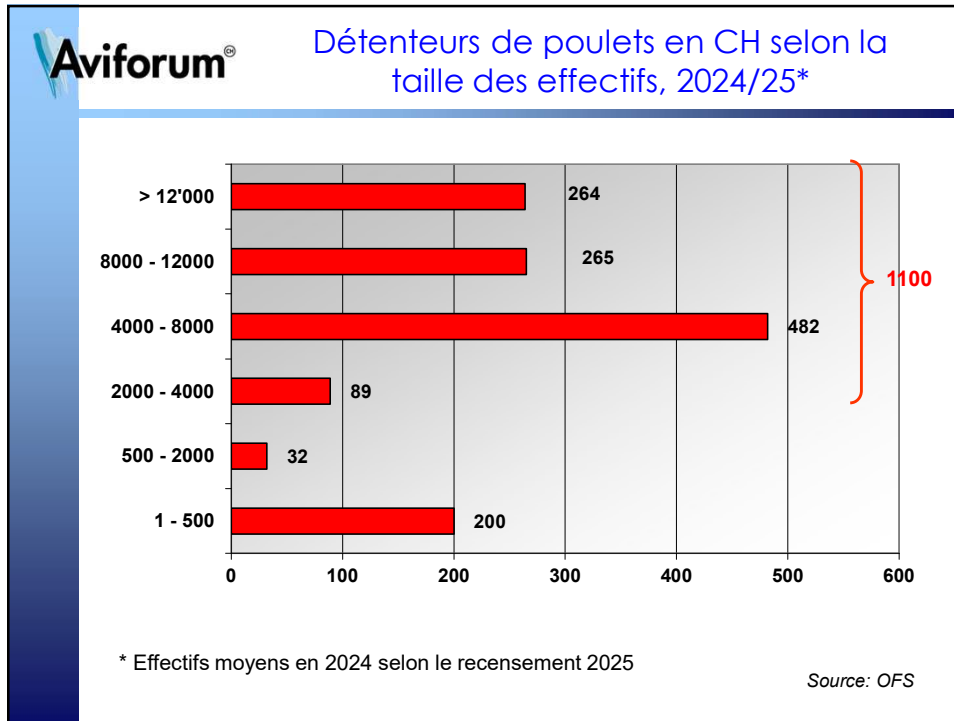
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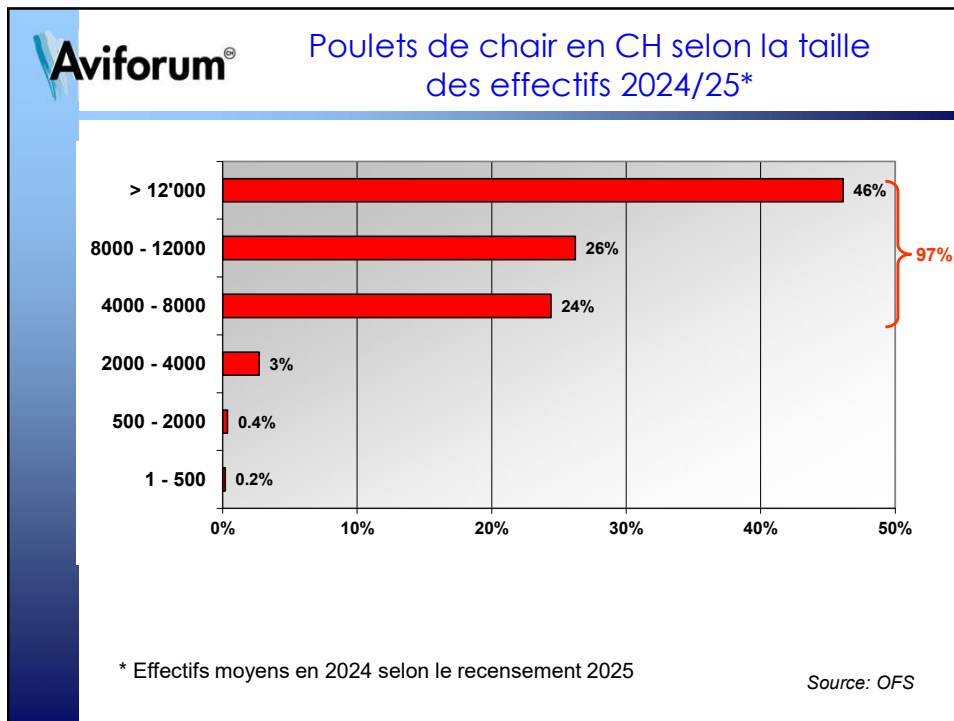
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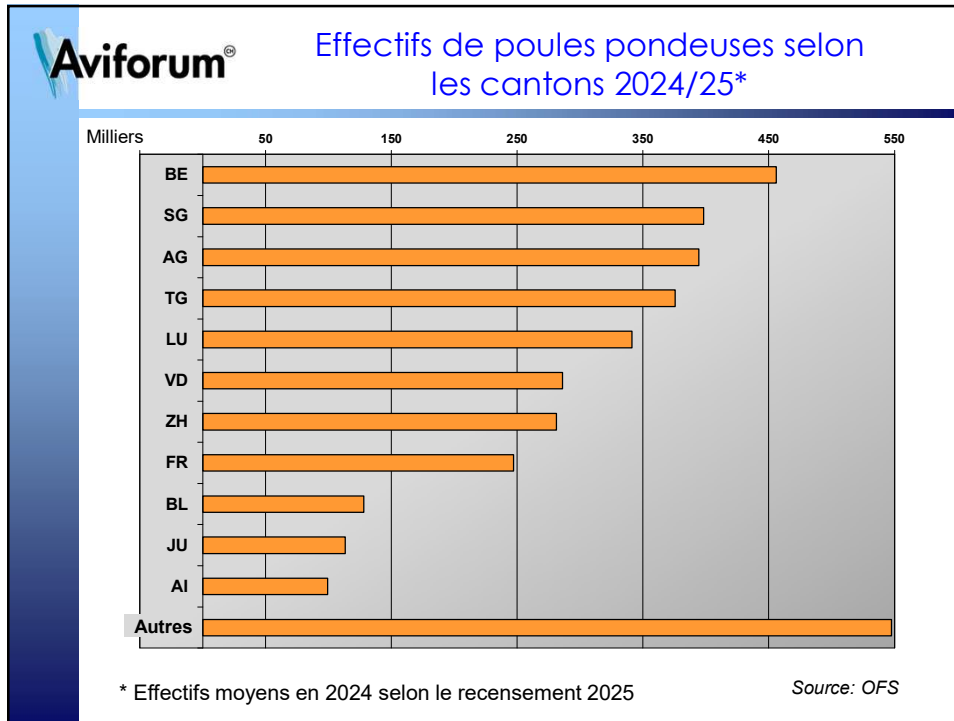
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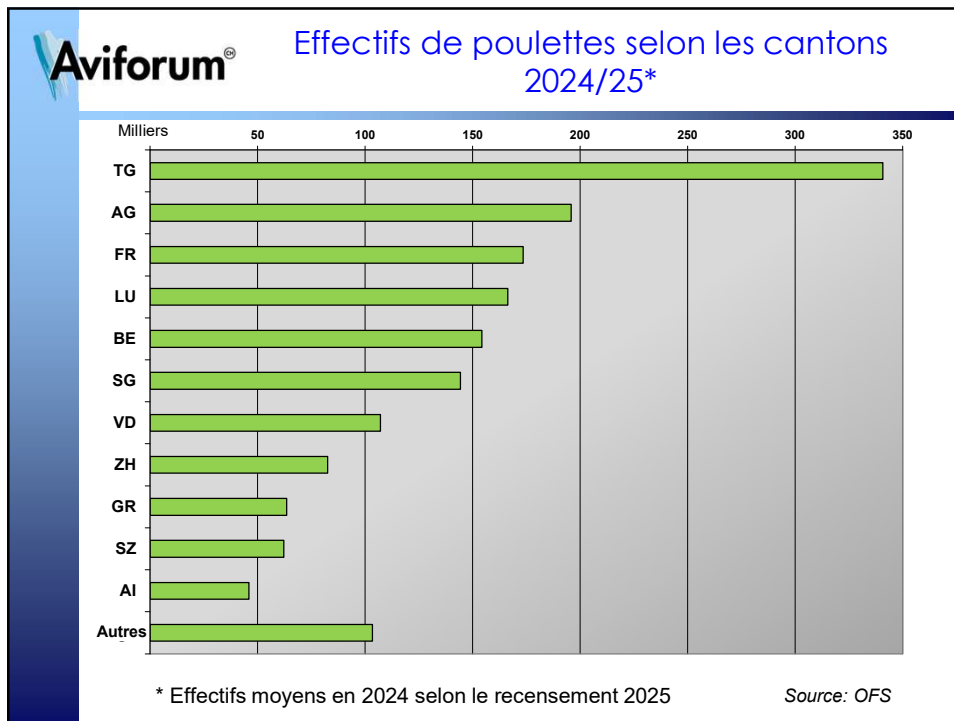
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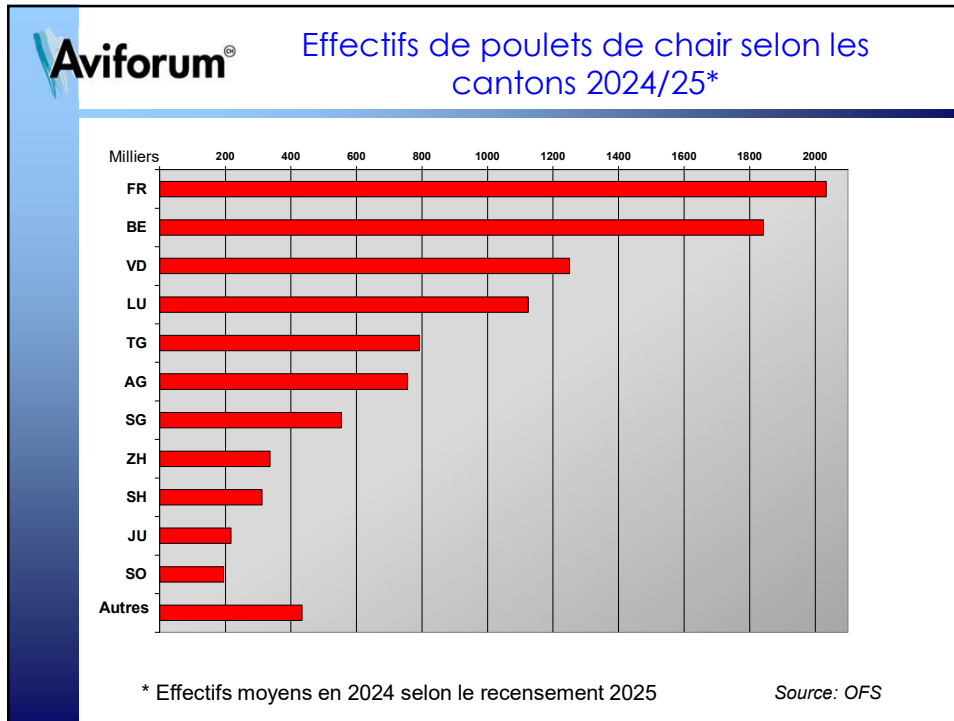
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